



**Align Health Austin**  
Acupuncture & Herbal Medicine  
1001 Cypress Creek Road Suite 103,  
Cedar Park, TX 78613

Today's Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

**Patient Personal Information – Please Print**

Thank you for choosing Align Health Austin. Please help us provide you with a complete evaluation by taking the time to fill out this questionnaire carefully. All your information will be used for your treatment and care. If you have questions, please ask. Thank you.

First Name: \_\_\_\_\_ Middle Initial: \_\_\_\_\_ Last Name: \_\_\_\_\_

Street Address: \_\_\_\_\_ Suite/Apt.# \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Sex:  F  M  Other: \_\_\_\_\_ Date of Birth \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Age: \_\_\_\_\_

Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_

Employer Phone: \_\_\_\_\_ Employer City/State: \_\_\_\_\_

Do you have any children?  Yes  No Number of children: \_\_\_\_\_

Living situation:  Live w/other(s)  Live alone  Frequent Travel  Other: \_\_\_\_\_

Relationship Status:  Single  Married  Separated  Divorced  Widowed

**Patient Contact Information:**

Please note, the contact information you provide will be used to contact you for administrative purposes and other health or treatment related items. Please review privacy policy and consent forms for more details on how Align Health Austin may use this information.

May we contact you via phone, text and/or email provided?  Yes  No

Patient Primary Phone: \_\_\_\_\_ Patient Mobile Phone: \_\_\_\_\_

Patient Primary Email: \_\_\_\_\_ Patient Secondary Email: \_\_\_\_\_

**Emergency Contact Information (EC):**

Please indicate primary person to contact and notify in case of an emergency. In case of emergency notify:

May we share your personal and medical information with this person?  Yes  No

EC First / Last Name: \_\_\_\_\_ Relationship to patient: \_\_\_\_\_

EC Primary Phone: \_\_\_\_\_ EC Mobile Phone: \_\_\_\_\_

EC Primary Email: \_\_\_\_\_ EC Secondary Email: \_\_\_\_\_

Primary care provider or doctor: \_\_\_\_\_ Phone: \_\_\_\_\_

Practice or clinic name: \_\_\_\_\_ City/Location: \_\_\_\_\_



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**Becoming a new patient at Align Health Austin:**

Reason for your visit: \_\_\_\_\_ When did this begin (month/year)? \_\_\_\_\_

Were you referred to us for treatment?  Yes  No Referred by: \_\_\_\_\_

What diagnosis, if any, have you received for this? \_\_\_\_\_

When did this begin? \_\_\_\_\_ List known causes of this problem? \_\_\_\_\_

Does this problem interfere with your daily activities (work, sleep, sex, etc.)? \_\_\_\_\_

What kind of treatment have you tried? \_\_\_\_\_

What makes this problem worse? \_\_\_\_\_

What makes this problem better? \_\_\_\_\_

Is there anybody in your family with the same/similar problems? \_\_\_\_\_

How did you find out about our clinic?  Friends/Relatives (name): \_\_\_\_\_

Referred by alternative care provider: \_\_\_\_\_

Website  Other: \_\_\_\_\_

**Work, Social and Health History:**

Occupation: \_\_\_\_\_ How long have you done this? \_\_\_\_\_

Do you usually work:  indoors  outdoors  sitting #of hours: \_\_\_\_\_  on feet #of hours: \_\_\_\_\_

Occupational stress (chemical, physical, psychological, etc): \_\_\_\_\_

Height \_\_\_\_\_ Weight now \_\_\_\_\_ Weight one year ago \_\_\_\_\_

Weight maximum: \_\_\_\_\_ @Year \_\_\_\_\_ Weight minimum \_\_\_\_\_ @Year \_\_\_\_\_

Do you smoke?  Yes  No How old when first started? \_\_\_\_\_ How long have you smoked? \_\_\_\_\_

What do you smoke? \_\_\_\_\_ #per day? \_\_\_\_\_ Purpose: \_\_\_\_\_

Have you tried to quit?  Yes  No How many times: \_\_\_\_\_ Longest you were able to quit: \_\_\_\_\_

Other drug(s) use (legal or illegal) or history of drug(s) use: \_\_\_\_\_ Date of last use: \_\_\_\_\_ Frequency of Use: \_\_\_\_\_ Purposes: \_\_\_\_\_

Do you exercise regularly or are physically active  Yes  No How many times a week? \_\_\_\_\_

Please describe your physical routine or exercise program: \_\_\_\_\_

How many hours do you sleep in general? \_\_\_\_\_ What time do you go to bed? \_\_\_\_\_



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**Diet:**

Are you on a diet or do you follow a special diet?  Yes  No  if Yes, which: \_\_\_\_\_

Are you a vegetarian?  Yes  No  Yes, but not so strict

Do you eat a lot of spicy food?  Yes  No

How much do you drink?

**Water** \_\_\_\_\_ cups/day **Coffee** \_\_\_\_\_ cups/day **Sodas** \_\_\_\_\_ number/day **Tea** \_\_\_\_\_ cups/day

What kind of alcoholic beverages do you usually drink, if any? \_\_\_\_\_

Average # alcoholic drinks/week/day? \_\_\_\_\_

Remarks and additional information (e.g. diet): \_\_\_\_\_

**Health & Medical History:**

List all surgical interventions and/or hospitalizations you may recall from childhood to recent year

**Surgeries & Hospitalizations:**

- |          |            |             |
|----------|------------|-------------|
| 1. _____ | For: _____ | Year: _____ |
| 2. _____ | For: _____ | Year: _____ |
| 3. _____ | For: _____ | Year: _____ |
| 4. _____ | For: _____ | Year: _____ |

**Significant traumas: Auto Accidents, Sports Injuries, Other, etc...**

- |          |             |             |
|----------|-------------|-------------|
| 1. _____ | Type: _____ | Year: _____ |
| 2. _____ | Type: _____ | Year: _____ |
| 3. _____ | Type: _____ | Year: _____ |
| 4. _____ | Type: _____ | Year: _____ |

**List All Allergies: Drugs, Food, Chemical, Environmental, etc...**

- |           |           |           |
|-----------|-----------|-----------|
| 1. _____  | 2. _____  | 3. _____  |
| 4. _____  | 5. _____  | 6. _____  |
| 7. _____  | 8. _____  | 9. _____  |
| 10. _____ | 11. _____ | 12. _____ |

**Family & Self Medical History:**

Diagnosis	Self	Family	Diagnosis	Self	Family	Diagnosis	Self	Family
Cancer			Breathing problems			Tuberculosis		
Diabetes			Heart disease			High cholesterol		
Hepatitis			Digestive disorders			High blood pressure		
Thyroid disease			Venereal disease			Emotional disorders		
Seizures			Alcoholism			Anemia		
Arthritis			Depression or anxiety			Other:		



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**Patient Prescriptions(s) and Over-the Counter Medication:**

Please list all prescriptions drugs and medications, over-the counter drugs prescribed or recommended by a physician to take

Name of Drug/Rx	Diagnosis / Reason for Taking	Dose & Frequency	How long have you taken this?

**Patient Supplement(s) and/or dietary aides:**

Please list all supplements and dietary aides taken an any form (oral, topical, diffused/neb, etc.) suggested by a provider or self-recommended that you take daily or have taken in the last 2 weeks:

Name of Supplement	Reason For Taking	Dose & Frequency	How long have you taken this?



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**General Patient Information:**

Please check if you have or have had (in the last three months) any of the following diseases or conditions.

**General:**

- Poor appetite       Poor sleep       Fatigue       Fevers       Chills
- Night sweats       Sweat easily       Tremors       Cravings       Change in appetite
- Poor balance       Bleed or bruise easily       Localized weakness       Weight loss
- Weight gain       Peculiar/loss of tastes       Desire hot (spicy) food       Desire cold food (salad)
- Strong thirst       Desire hot/warm drink       Desire for cold (ice) drinks
- Sudden energy drop (What time of day) \_\_\_\_\_
- Favorite time of year \_\_\_\_\_ Worst time of year \_\_\_\_\_

**Skin & hair:**

- Rashes       Ulcerations       Hives       Itching       Eczema
- Pimples       Acne       Dandruff       Dry skin       Recent moles
- Loss of hair     Purpura       Change in hair or skin texture       Other?

**Musculoskeletal:**

- Joint disorders       Muscle weakness       Pain/soreness in the muscles       Tremors
- Cold hands/feet       Difficulty walking       Swelling of hands/feet       Spinal curvature
- Back pain       Hernia       Numbness       Tingling
- Paralysis       Neck tightness       Neck pain       Shoulder pain
- Hand/wrist pain       Hip pain       Knee pain       Joint sprain

**Head, eyes, ears, nose, & throat:**

- Dizziness       Concussions       Migraines       Glasses/lens       Eye strain/pain
- Color blindness       Night blindness       Poor vision       Cataracts       Blurry vision
- Floaters in vision       Earaches       Ringing in ears       Poor hearing       Sinus problems  Nose
- bleeding       Sore throat       Grinding teeth       Teeth problems       Jaw Pain/TMJ
- Sores on lips/tongue     Difficulty swallowing       Other? \_\_\_\_\_

**Cardiovascular:**

- High blood pressure     Low blood pressure     Chest pain       Palpitation       Fainting
- Phlebitis       Irregular heartbeat     Rapid heartbeat       Varicose veins       Poor Circulation

**Respiratory:**

- Cough       Coughing blood       Wheezing       Difficulty breathing
- Bronchitis       Pneumonia       Chest pain       Snoring at night
- Shallow Breathing       Allergies       Production of phlegm - color: \_\_\_\_\_

**Gastrointestinal:**

- Nausea       Vomiting       Diarrhea       Constipation       Gas
- Belching       Black stools       Blood in stools       Indigestion       Bad breath
- Acid Reflux     Rectal pain       Hemorrhoids       Parasites       Abdominal pain/cramps

Bowel movements: Frequency \_\_\_\_\_ Color \_\_\_\_\_ Odor \_\_\_\_\_ Texture/ Form \_\_\_\_\_



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**Neuro-psychological:**

- Loss of balance                       Lack of coordination                       Concussion                       Depression
- Anxiety                       Stress                       Bad temper                       Bi-polar
- Mood swings                       Adrenal fatigue                       Forgetfulness

**Genito-urinary:**

- Painful urination                       Frequent urination                       Blood in urine                       Urgency to urinate
- Kidney stones                       Unable to hold urine                       Dribbling                       Pause of flow
- Genital pain                       Genital itching                       Genital rashes                       STD
- Frequent urinary tract infection                       Other?

**Female:**

- Frequent vaginal infections                       Pelvic infection                       Endometriosis                       Vaginal discharge
- Fibroids                       Ovarian cysts                       Irregular periods                       Clots
- Breast tenderness                       Breast Lumps                       Fertility Problems                       Hot flashes
- Moodiness related to periods                       Pain/cramps prior/during periods

Age of first period: \_\_\_\_\_ First date of last period \_\_\_\_\_

How many days does your periods last \_\_\_\_\_ days How long are your cycles: \_\_\_\_\_

Do you take any form birth control?  Yes  No

If yes, what type and for how long? \_\_\_\_\_

Number of children: \_\_\_\_\_ Number of pregnancies: \_\_\_\_\_ Number of births: \_\_\_\_\_

Number of Miscarriages: \_\_\_\_\_ Number of Miscarriages: \_\_\_\_\_ Number of Abortions: \_\_\_\_\_

Number of premature births: \_\_\_\_\_ Number of C-sections: \_\_\_\_\_

**Male:**

- Prostate problems                       Abnormal Genital Discharge                       Erectile dysfunction
- Ejaculation problems                       Frequent seminal emission                       Painful/swollen testicles
- Sperm & Fertility problems: \_\_\_\_\_  Other \_\_\_\_\_

I the undersigned have completed this form accurately and correctly to the best of my knowledge. I certify that I am the legal guardian and/or representative responsible for making medical and health care decisions for patient.

\_\_\_\_\_  
**First Name: Legal Guardian's/Representative**

\_\_\_\_\_  
**Last Name: Legal Guardian/Representative**

\_\_\_\_\_  
**Signature: Legal Guardian/Representative**

\_\_\_\_\_  
**Date:**

Legal Guardian/Representative relationship to patient: \_\_\_\_\_

**Patient First Name:** \_\_\_\_\_

**Patient Last Name:** \_\_\_\_\_

**Patient Age:** \_\_\_\_\_

**Patient DOB:** \_\_\_\_\_



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## Notification Form Regarding Evaluation of Minor Patient by Physician

In the state of Texas, acupuncture and Oriental medicine is not considered "primary health care". As a result, Align Health Austin (Katherine Webster) is required to have you respond affirmatively to the following statements before you may be treated. Please be advised that at least one (1) of these statements must be verifiably true AND we will not be permitted to treat you with acupuncture if your response to ALL of these statements is no.

*(Pursuant to the requirements of section 183.10(a)(11) of this title and section 205.302 V.A.C>S article 4495b, governing the practice of acupuncture)*

I (Legal guardian or representative Name) \_\_\_\_\_ confirm that I am the legal guardian/representative for \_\_\_\_\_ (name of patient) am notifying the Align Health Austin (Katherine Webster) of the following (please check YES OR NO to each statement):

**Yes**     **No**    The patient has been evaluated by a physician, dentist, or nurse practitioner, for the condition being treated within 12 months before the acupuncture was performed. I recognize that the patient should be evaluated by a physician or dentist for the condition being treated by the acupuncturist.

**OR**

**Yes**     **No**    The patient has received a referral from his/her chiropractor within the last 30 days for acupuncture. The date of the referral is, and the most recent date of treatment prior to acupuncture treatment is after being referred by a chiropractor, if after 120 days or 30 treatments, whichever comes first, no substantial improvement occurs in the condition being treated. I understand that the acupuncturist is required to refer me to a physician should patient no show any signs of improvement. It is my responsibility and choice whether to follow this advice for the patient.

**OR**

The patient has NOT been evaluated by a physician or dentist for the condition being treated, nor has he/she received a referral from a chiropractor, **BUT** we seek treatment for symptoms related to one or more of the following conditions:

- |                                       |   |  |
|---------------------------------------|---|--|
| <input type="checkbox"/> Chronic Pain | <input type="checkbox"/> Smoking/Nicotine Cessation | <input type="checkbox"/> Weight loss       |
| <input type="checkbox"/> Alcoholism   | <input type="checkbox"/> Substance abuse            | <input type="checkbox"/> Herbal/Supplement |

Should the patient return for treatment for any condition other than my original condition(s) treated at this clinic, I understand it is my responsibility to have the patient evaluated by a physician prior to acupuncture. If the acupuncturist refers the patient to a physician, it is my responsibility and/or choice to follow his/her advice.

\_\_\_\_\_  
**First Name: Legal Guardian's/Representative**

\_\_\_\_\_  
**Last Name: Legal Guardian/Representative**

\_\_\_\_\_  
**Signature: Legal Guardian/Representative**

\_\_\_\_\_  
**Date:**

Legal Guardian/Representative relationship to patient: \_\_\_\_\_

**Patient First Name:** \_\_\_\_\_

**Patient Last Name:** \_\_\_\_\_

**Patient Age:** \_\_\_\_\_

**Patient DOB:** \_\_\_\_\_



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## Permission To Contact, Release And Share Protected Health Information

**Private Medical Information About Health, Treatment and Medical History**

Align Health Austin (Katherine Webster) has permission to discuss the any and all information regarding my health care, treatment, history, etc... with the following family, friends and other people listed below. This form does not authorize releasing copies of my records.

**Scheduling/Appointment/ Payment Information**

I give permission for Align Health Austin (Katherine Webster) to contact me via all modes of contact provided and share this information with family or others that I have identified below as being involved in my health care, care coordination, scheduling or payment.

that I have the right to revoke my permission at any time except where HealthPartners has already made disclosures in reliance upon this request. I understand this permission remains in effect until the time I revoke it in writing.

I understand that in certain situations the Align Health Austin (Katherine Webster) may speak to other individuals who are involved in my care or payment of that care, if permitted by law, that may not be identified on this form.

First & Last Name	Relationship	Phone Number	E-mail Address

\_\_\_\_\_  
**First Name: Legal Guardian's/Representative**

\_\_\_\_\_  
**Last Name: Legal Guardian/Representative**

\_\_\_\_\_  
**Signature: Legal Guardian/Representative**

\_\_\_\_\_  
**Date:**

Legal Guardian/Representative relationship to patient: \_\_\_\_\_

**Patient First Name:** \_\_\_\_\_

**Patient Last Name:** \_\_\_\_\_

**Patient Age:** \_\_\_\_\_

**Patient DOB:** \_\_\_\_\_





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## PAYMENT AND CANCELATION POLICIES

### Payment Policy:

Align Health Austin requires payment at the time of scheduling your appointment. We also accept HSAs and some FSAs (check with your employer). Align Health Austin do not take any form of insurance and requires payment directly from patient. In some cases and at your request Align Health Austin may be able to provide you with a receipt and/or super bill to submit to your insurance. Align Health Austin does NOT guarantee and is NOT responsible for submitting claim, denial of claim or reimbursement for your insurance provider.

### Cancellation Policy:

Please be considerate. When an appointment is missed or we don't receive adequate notification that you won't be making your appointment, chances are you have kept someone else from being treated at that time. Appointments must be canceled within 24 hours of your scheduled appointment. You will be charged for your appointment in full if you do not show up, or do not cancel the day before. Please call, email or text to reschedule your appointment and if you made the appointment online. I have read and agree to the above:

\_\_\_\_\_  
**First Name: Legal Guardian's/Representative**

\_\_\_\_\_  
**Last Name: Legal Guardian/Representative**

\_\_\_\_\_  
**Signature: Legal Guardian/Representative**

\_\_\_\_\_  
**Date:**

Legal Guardian/Representative relationship to patient: \_\_\_\_\_

**Patient First Name:** \_\_\_\_\_

**Patient Last Name:** \_\_\_\_\_

**Patient Age:** \_\_\_\_\_

**Patient DOB:** \_\_\_\_\_